



. . . Your Trusted Business Advisor

BUSINESS VALUATIONS & LITIGATION SUPPORT SERVICES



EXPERIENCE OF OUR TEAM . . . Our valuation and litigation professionals are highly trained, nationally accredited and have over 35 years of experience. We work extensively with attorneys, business owners and individuals. Whether we are engaged as a consultant or independent expert, you can count on us to be dependable, timely and diligent. We apply our collective expertise to each situation. Our valuation professionals possess credentials awarded by the:

American Society of Appraisers
National Association of Certified Valuation Analysts
Institute of Business Appraisers
American Institute of Certified Public Accountants

EXPERIENCE WITH ATTORNEYS . . . we recognize the daily challenges attorneys face in litigation matters, including client demands, court mandates and ever-changing deadlines. Our diversified team enables us to be flexible and attentive to the varied needs of attorneys and their clients. Our professionals have testified as experts on numerous litigation matters in state and federal courts.

BUSINESS VALUATIONS SERVE MANY NEEDS

You may need a business valuation for commercial or family litigation, to assist clients in their estate planning, for shareholder agreements, disputes or buy-outs, or to help business owners buy or sell their business, and many other business and legal purposes such as:

INCOME TAX PURPOSES – Certain transactions may require determining the fair market value of equity in a business to accurately assess tax liability, which can help avoid underpayment and overpayment of taxes. Tax-related valuations are prepared for a variety of purposes, such as compensation in the form of stock or options, charitable contributions, S corporations' elections, and purchase price allocations.

BUSINESS ACQUISITION, SALE OR MERGER – In selling situations, a valuation may help set realistic price expectations. If someone is planning to buy a business, a valuation may protect him or her from paying more than a business is worth. Conversely, someone trying to sell a business interest will want to ensure a fair selling price.

LITIGATION SUPPORT – Attorneys rely on the opinions of our business valuation professionals, as well as their reports, to help substantiate claims and defend positions in situations such as business and marital dissolutions, lost profit cases, insurance claims and more.

ESTATE & GIFT TAXES – Valuations of business interests are beneficial for estate planning, gifting, estate settlement and Internal Revenue Service reporting of estate and gift transactions. A properly prepared valuation can help avoid IRS challenges, exposure to undervaluation penalties and disputes amongst heirs.

MARITAL DISSOLUTION (DIVORCE) – Your business frequently is your largest marital asset and the most complex to value. A business valuation will be required to determine the distribution of marital assets.

SHAREHOLDER AND PARTNERSHIP BUYOUTS AND DISPUTES – If you or a shareholder/partner decides to leave the business or offer an equity position to someone else, then a proper third-party valuation can assist in a quicker, fair and amicable transaction.

GOODWILL (FAS 141 & 142) VALUATIONS – New accounting pronouncements require the valuation of goodwill in an acquisition and annual impairment testing to support numbers prescribed on your financial statement.

FORENSIC ACCOUNTING – Our group has the knowledge and litigation experience to assist attorneys and their clients in applying financial facts to legal problems. We utilize our forensic accounting experience in all types of civil and criminal cases.

ABOUT OUR FIRM

KLR is one of New England’s premier accounting and business consulting firms. With 160 team members and offices in Providence, Boston, Waltham and Newport, KLR provides a wide range of services to both individuals and businesses. Ranked one of the largest firms in New England, KLR’s growth and commitment to clients is unparalleled in the industry. KLR has been awarded three Practice Innovation Awards and named one of the Best Places to Work (four years in a row).

Our award-winning firm helps ensure our ability to retain the most talented professionals to support your business. Whether you are contemplating a sale, are involved in the planning of your estate or are a party to a dispute, our team strives to exceed your expectations and provide valuable service every step of the way. To learn more about KLR’s Business Valuation and Litigation Support services, call us or visit our website.



KAHN, LITWIN, RENZA & Co., LTD.

Certified Public Accountants & Business Consultants

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